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AHIMSA INDUSTRIES LIMITED

LISTING

The Equity Shares offered through Prospectus are proposed to be listed on the NSE Emerge Platform. our Company has received an approval letter dated September 03, 2015 from NSE for listing of our Equity Shares on the NSE Emerge Platform. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited ("NSE").

THE ISSUE

Public issue of 15,18,000 equity shares of face value of Rs. 10/- each fully paid up of Ahimsa Industries Limited ("Issuer") for cash at a price of Rs. 25/- per equity share (the "issue price") (including share premium of Rs. 15/- per equity share) aggregating Rs. 379.50 lakhs (the "issue") by our company, of which 78,000 equity shares of Rs.10/- fully paid up each will be reserved for subscription by market maker to the issue ("market maker reservation portion"). The issue less the market maker reservation portion i.e. Issue of 14,40,000 equity shares of Rs. 10/- each fully paid up is hereinafter referred to as the "net issue". The issue and the net issue will constitute 27.73 % and 26.31 % respectively of the post issue paid up equity share capital of the company.

ISSUE PROGRAMME

ISSUE OPENS ON : SEPTEMBER 24, 2015

ISSUE CLOSES ON : OCTOBER 01, 2015